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Proposed Counsel for Official  
Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 14<sup>th</sup> of October, 2008, I caused a copy of the following document:

LIMITED OBJECTION OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS TO DEBTORS' MOTION TO  
(A) ESTABLISH SALES PROCEDURES; (B) APPROVE A SELLER  
TERMINATION FEE AND A REIMBURSEMENT AMOUNT; AND  
(C) APPROVE THE SALE OF THE PURCHASED ASSETS AND THE  
ASSUMPTION AND ASSIGNMENT OF CONTRACTS RELATING  
TO THE PURCHASED ASSETS,

to be served upon the parties identified on Exhibit A attached hereto by United States  
Postal Service for delivery by first class mail, to be served by electronic mail upon the  
addresses listed on Exhibit B attached hereto and to be served by facsimile upon the party  
listed on Exhibit C attached hereto.

/s/ Rena K. Ceron

RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 15<sup>th</sup> day of October, 2008

/s/ Elliot Law

Elliot Law

Notary Public, State of New York

No. 01LA6177305

Qualified in New York County

Commission Expires November 13, 2011

**Exhibit A**

Weil Gotshal & Manges LLP  
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Attn: Richard P. Krasnow, Esq.  
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Attention: Cory L. Weiss, Esq.

**Exhibit B**

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